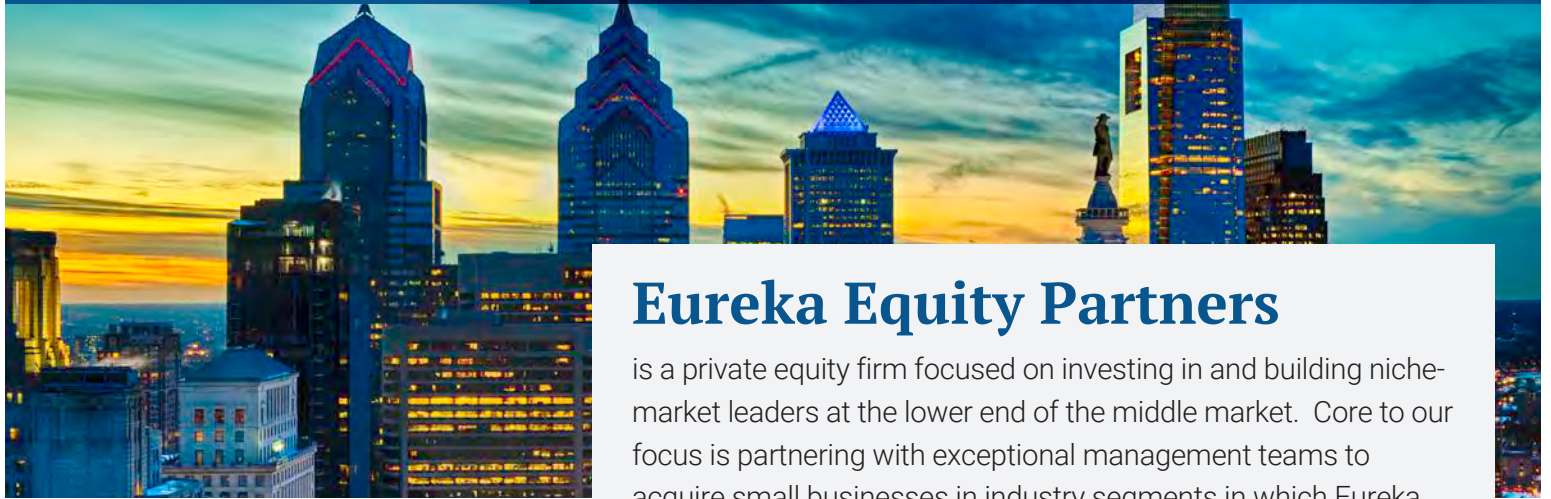




Eureka Equity Partners

is a private equity firm focused on investing in and building niche-market leaders at the lower end of the middle market. Core to our focus is partnering with exceptional management teams to acquire small businesses in industry segments in which Eureka brings significant experience and operating resources.

Investment Focus

Eureka leads buyouts that bring significant ownership to the operators driving the success of the business. With this core principle that aligns the interests of our operators and our investors, Eureka is also experienced and comfortable effecting minority recapitalizations designed to uniquely meet the needs of the company, its management team and other shareholders. Investments within our target industry sectors that fit our mandate include:

- Change-of-control acquisitions to effect management buyouts of interests from inactive or outside shareholders
- Sponsorship of management teams with demonstrated success in one of our industry verticals to identify and acquire a platform with untapped market potential or operational or structural challenges
- Corporate divestitures and carve-outs of non-core businesses or divisions
- Control or non-control investments to facilitate succession planning within family or founder-owned businesses
- Minority-interest equity investments as a capital partner for acquisitions, expansion or to provide liquidity to diversify a founder's interests

Company Size

Growth-oriented and/or niche market-leading companies with up to \$100 million in revenue

Investment Size

Initial investments of \$10 million to \$40 million. Significant additional equity is available from co-investments by our Limited Partners

Target Industries

- Business Services
- Healthcare Services
- Consumer
- Specialty Industrials

Key Characteristics

Strong management partners interested in meaningful ownership

Leading and defensible position within niche market served

Identifiable growth vectors through organic initiatives or acquisition

Selected Current Investments



Strategic Market Intelligence. **ACTIVATED.**

Advertiser Perceptions is the leading provider of research-based strategic market intelligence and analysis to the media, advertising and ad tech industry, helping some of the largest and most innovative global media and ad tech companies in the world strengthen their brands, improve product offerings and increase revenue.

BLUEPRINT NYC

Blueprint NYC is a leading healthcare engagement agency that provides meeting and event production, training, experiential marketing, and strategic communications services to innovative pharmaceutical manufacturers and biotech companies.



CCA Floors & Interiors is one of the largest value-added, end-to-end floor coverings providers in the Washington, D.C. metropolitan area.



iPEC Coaching is a leading provider of coach training and certification solutions to the worldwide professional coaching industry.



LegalPartners Group is a leading alternative legal services provider ("ALSP") focused on outsourced team-based legal solutions, substantive engagements requiring sophisticated legal professional services, and other legal staffing services.

SYNERGI

Synergi is a leading engineering and construction services firm that specializes in the design, fabrication and installation of highly engineered modular staircases & architectural features for landmark properties across North America.

SOFTWARE | HARDWARE | SERVICE

UTC RETAIL™

UTC Retail is an industry leader that provides a world-class portfolio of point of sale products and lifecycle support services to help retailers automate and manage store level technology.

Key Contacts

T.J. Haas, Managing Director of Business Development
267-238-2453

Christopher G. Hanssens, Managing Partner
267-238-4218

Christian T. Miller, Partner
267-238-4204

Alexandra (Tassie) Oswald, Partner
267-238-4211

Lisa Harris Millhauser, Principal
267-238-2450

Daniel Black, Principal
267-238-4206

Taylor Quinn, Senior Associate
267-238-2451

John Brennan, Senior Associate
267-238-4213

2005 Market Street, Suite 3650, Philadelphia, PA 19103

P: 267-238-4200

www.eurekaequity.com